

16<sup>th</sup> February 2026

---

# *India: Powering Global Investment Opportunities*

---

# Invest India Introduction

National Investment Promotion & Facilitation Agency under Government of India



# *Invest India Services*

---

## **Pre-Investment**

*Opportunity Assessment*

*Market Strategy*

*Policy Guidance*

*Regulatory Guidance*

*Subsidy Advisory*

*Incentive Advisory*

## **Investment Execution**

*Location Identification*

*Market Entry Advisory*

*Regulatory Clearance*

*JV Partner Search*

*Industry Introductions*

*Government Introductions*

## **Long Term Partnership**

*Policy Advocacy*

*Issue Redressal*

*Expansion Support*

# *India's Macro Momentum*

Fastest Growing Major Economy with Unmatched Scale & Potential

---

**\$4.3T → \$7.3T**

4<sup>th</sup> to 3<sup>rd</sup> Largest Economy by 2030

**7.8%**

Real GDP Growth in Q1 FY26,  
Fastest Growing Major Economy

**76%**

Export Growth (Last Decade),  
USD 825B in 2024-25

**\$81B**

Record FDI Inflows FY25;  
Target USD 100B Annually

# *Contribution of the Indian Maritime Sector*

Globally strategic sector with EXIM trade driving port traffic

# \$1 Tn

Merchandise Export by 2030

**11,000 Kms +**  
Coastline

**14,500 Kms**  
Navigable Waterways

**70%**  
EXIM Trade by Value

**95%**  
EXIM Trade by Volume

# Overview of the Indian Maritime Sector



14 Major Ports; 200 + Non-Major Ports  
26 Operational National Waterways  
40+ Shipyards  
300k + Seafarers

-  Major Ports
-  Upcoming Major Ports
-  Shipbuilding and repair yards
-  National Waterways

# A forward-looking maritime sector

Government's vision of sectoral growth reiterated through budget reforms

| Metric                              | Sagarmala Programme | Maritime India Vision 2030 | Maritime Amrit Kaal Vision 2047 |
|-------------------------------------|---------------------|----------------------------|---------------------------------|
| Port Cargo Handling Capacity (MTPA) | 2760                | ~3500                      | ~10000                          |
| Shipbuilding Rank                   | 16                  | 10                         | 5                               |

## Union Budget 2026-27 Reforms

### Coastal Cargo Promotion Scheme

Increase modal share of inland waterways and coastal shipping from 6 % to 12 % by 2047

### Scheme for Container Manufacturing

Allocation of \$1 Bn. over a 5-year period

### 20 new National Waterways

Operationalize over next 5 years

### Ship repair ecosystem

For inland waterways in Varanasi and Patna

# *Policy Intervention*

---

## **100% Foreign Direct Investment**

Under the Automatic Route

## **National Infrastructure Pipeline**

\$14.8 Bn earmarked for ports

## **Shipbuilding Financial Assistance Policy**

\$2 Bn. for fixed rate financial aid

## **Greening of the sector**

Reduce carbon emission by 70% by 2047

## **Maritime Development Fund**

\$2.9 Bn. for low cost, long term financing

## **One Nation One Port**

Standardize processes for efficiency

# *Demand Aggregation for Manufacturing Boost*

Estimated shipbuilding demand of ~USD  
18 Bn. by FY36

Covers components, raw materials,  
logistics, and machinery suppliers



Driven by ~200+ ships required across  
ministries, departments, and PSUs

Ancillary industry demand projected at  
~USD 11 Bn. by FY36

*Robust ecosystem support critical for fulfilling shipbuilding orders*

# Investment Opportunities in India

## Public Private Partnership

**PPP Projects pipeline** related to development of new ports, berths and jetties

## Manufacturing

**Shipbuilding & Repair:** New **shipbuilding clusters** of 1.0 to 1.2 Million Gross Tonnage  
**Component Manufacturing:** Efforts to localize components in shipbuilding ecosystem

## Key Upcoming Projects

1

**Vadhavan Port** (Maharashtra), \$ **8.7 bn** investment. Poised to emerge among the world's top 10 ports and biggest in India

2

**Galathea Bay** (A&N Islands), \$ **5 bn** investment, to become an international container transshipment port

3

**VOC Port** (Tamil Nadu): \$ **1 Bn.** Development of outer harbor trans shipment terminals

# India's Maritime Investment Potential

## The Indian Maritime Industry – By 2047



**USD 885 – 940 Billion**  
Total Investment Required



**40 Million**  
Total Job Creation Potential

**USD 388 Billion**  
Enhancing India's Tonnage

**USD 260 Billion**  
Enhancing India's Green Tonnage

**USD 224 Billion**  
Developing world class next generation ports

**USD 18 Billion**  
Global player in Shipbuilding, Ship Repair & Ancillary

**USD 1.65 Billion**  
Promoting Ocean, Coastal and River Cruise

**USD 8.82 Billion**  
Increasing modal share of coastal & inland shipping



*Thank You*